

INVESTOR CV

# @taxgeometry

Tessa Grier

Individual Investor / United States / USD / SPY / United States

Tax-aware investing: brackets, deferrals, harvesting and what compounding actually keeps.

INVESTOR CURRICULUM

## Professional snapshot

Identity, capital context and public record in one place.

Financial disclosure follows the profile visibility rules, using USD as the reporting base when absolute figures are allowed.

PUBLIC RETURN

0.00%

WIN RATE

N/A

CAPITAL DEPLOYED

0.0%

CASH RESERVE

100.0%

## Record details

Profile access	Public record
Profile mode	Individual Investor
Reporting base	United States / USD
Benchmark	SPY
Display mode	Absolute + %
Search surface	Visible in search
Followers	0
Following	0
Profile views	10
Verified trades	0
Execution rate	0.0%

Track record

## Performance history

Headline metrics and cumulative behavior in the same visual rhythm used by the live profile.

LIFETIME YIELD

0.00%

WIN RATE

N/A

PROFIT FACTOR

N/A

MAX DRAWDOWN

N/A

## Equity path

Rolling monthly equity normalized to the first visible checkpoint.



## Adaptive P&L path

Realized result since the first order. Recent histories expand to hours, then compress to days and later months as the record matures.

Daily view / Since 26 Mar 2026

No realized trade history yet. Once verified exits accumulate, this adaptive timeline will start with hours and naturally compress as the record grows.

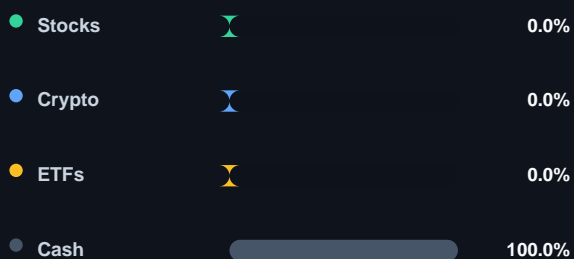
## Capital profile

## Book composition and consistency

Portfolio mix, cash base and monthly discipline.

### Book composition

Relative allocation across the active capital base.



### Capital facts

Primary base USD, professional

Capital deployed	0.0%
Cash reserve	100.0%
Stocks share	0.0%
Crypto share	0.0%
ETF share	0.0%
Execution rate	0.0%
Risk profile	Moderate
Goal	Capital Growth

## Monthly consistency

Compressed monthly map of operating consistency.

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	+0.0	+0.0	+0.0	+0.0	+0.0	+0.0	+0.0	+0.0	+0.0	+0.0	+0.0	+0.0

### Verified record

## Closed trade archive

Closed trades already absorbed into the public investor record.

No verified trades yet. Once positions close through the audited execution flow, they will appear here automatically.

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